

# Progress Pathway



**All about your budget,  
outcomes, experiences  
and progress.**



# Individual Service Funds:

## My budget and progress

This document will help everyone who is involved in an Individual Service Fund to get together, share information, and talk about:

- the personal budget, and how it is being spent
- the person's goals and outcomes
- decisions, activities and new experiences

It can be edited, so you can change it to suit your situation.

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# About me



**My name is...**



**Things I am working towards...**

These things  
should be in  
your Care Plan.

Your ISF money  
helps you work  
towards these  
things.

# My personal budget

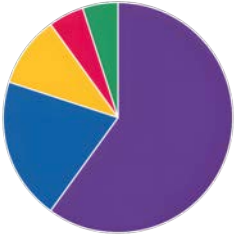
**My personal budget is...**



**Some examples:**

£450 per week      or      £1000 per month

**This is how it is spent:**



Support provider: you could use a list, a pie chart, or another way to present this information that is meaningful to the person. Include support, management fee, activities...etc.



**Has the budget been spent on the outcomes and needs in your care plan?**

☐

Yes

☐

No

**Which outcomes has it been spent on?**

Your ISF can only be spent on things which are linked to the outcomes in your Care Plan.

Contact your social worker as soon as possible if the answer to this was no!



**Are you happy with how the money is being spent?**

☐

Yes

☐

No

**Say more here if you want to:**



**Can you choose how the money is spent?**

☐

Yes

☐

No

**Say more here if you want to:**

You could give some examples of things you have chosen to spend the money on.





**Has anyone stopped you using the budget for something you wanted?**

☐

Yes

☐

No

**Say more here if you want to:**

# Spending and saving



**Has your budget been spent on anything expensive or unusual?**



**How much money has been spent on things other than support from your Support Provider?**

Examples:  
sporting  
activities or  
equipment,  
going on a  
course to  
learn  
something  
new.



**Are you spending all of your budget?**



**If there is money left over: what is the plan for spending or returning it?**

Leftover money can be spent on things linked to the outcomes in your Care and Support Plan or returned to the council.

# My ISF journey



**What have you done since we last met?**

A large empty rectangular box with a black border, intended for writing a response to the question above.

You could change “since we last met” to any point in time which is meaningful. .



**What progress have you made towards your goals?**

A large empty rectangular box with a black border, intended for writing a response to the question above.



**How have you been involved in making changes to your support?**

A large, empty rectangular box with a black border, intended for the user to write their response to the question above.

**Has your ISF helped you to do some new things? What are they?**

A large, empty rectangular box with a black border, intended for the user to write their response to the question above.



**What have people noticed about you?**

A large, empty rectangular box with a black border, intended for writing answers to the question above.

Some examples:

- health
- happiness
- behaviour
- body language



**What have you noticed about yourself?**

A large, empty rectangular box with a black border, intended for writing answers to the question above.



**What have you enjoyed doing?**

You could add some new slides with pictures or videos.



**What do you want to change about your support?**

Think of some things you would like to improve.

# Useful Links



## **EQUALD video about ISFs**

[https://vimeo.com/1092471465?  
share=copy](https://vimeo.com/1092471465?share=copy)



## **EQUALD homepage**

[www.sites.google.com/sheffield.ac.uk/  
equald/home](http://www.sites.google.com/sheffield.ac.uk/equald/home)



## **More EQUALD resources about ISFs**

[https://sites.google.com/sheffield.ac.uk/  
equald/toolkits?authuser=0](https://sites.google.com/sheffield.ac.uk/equald/toolkits?authuser=0)